



UC SANTA CRUZ

Gifts of Stock/Securities Instructions

Thank you for considering a gift of stock/securities to benefit UC Santa Cruz. You may use this form to initiate the transfer with your broker and also send to our representative as outlined below:

FOR GIFTS OF SECURITIES:

1. Broker name: _____

Please direct the following stock gift on my behalf to **State Street Bank & Trust Co**

Date: _____

Stock: _____

of Shares: _____

Gift Designation: _____

Donor Name _____

Donor Signature _____

The stock may be delivered by DEPOSITORY TRUST (DTC) for deposit in the following account:

Bank:	State Street Bank & Trust Co
DTC Participant Number:	0997
Agent Bank Number:	26022
Institutional FINS Number:	35710
Account Number:	QP10
Account Name:	Regents of UC
Campus Name:	Santa Cruz

2. Please send these instructions to **Floyd Gazaway** prior to initiating transfer:

Floyd Gazaway, Accountant
University of California, Office of the Chief Investment Officer
1111 Broadway Suite 1400
Oakland, CA 94607-9828
Tel: 510-987-9684 Fax: 510-987-9685 Email: Floyd.Gazaway@ucop.edu

3. **Important:** Please also contact us to let us know that the transaction is in process so we know to retrieve the funds from the Office of the President.

Riley Jordan, Gift Administration Manager
University of California, Santa Cruz
Mailstop: University Relations
1156 High Street
Santa Cruz, CA 95064
Tel: 831-459-1908 Fax: 831-459-2406 Email: giftadmin@ucsc.edu